March 11, 2024

Weekly economic calendar

For the week ending March 15

	Time		Event	Period	Unit	Banorte	Survey	Previous
Sun 10		US	Daylight Savings Time starts in the US					
	19:50	JN	Gross domestic product*	4Q23 (F)	% q/q	--	0.3	-0.1
Mon 11		MX	ANTAD Same-Store Sales	Feb	% y/y	--	--	3.5
Tue 12	03:00	UK	Unemployment rate*	Jan	%	--	3.8	3.8
	03:00	GER	Consumer prices	Feb (F)	% y/y	--	2.5	2.5
	08:00	MX	Industrial production	Jan	% y/y	3.2	2.2	0.0
	08:00	MX	Industrial production*	Jan	% m/m	0.5	0.5	-0.7
	08:00	MX	Manufacturing output	Jan	% y/y	1.3	--	-4.0
	08:00	BZ	Consumer prices	Feb	% m/m	--	0.79	0.42
	08:00	BZ	Consumer prices	Feb	% y/y	--	4.45	4.51
	08:30	US	Consumer prices*	Feb	% m/m	0.4	0.4	0.3
	08:30	US	Ex. food & energy*	Feb	% m/m	0.3	0.3	0.4
	08:30	US	Consumer prices	Feb	% y/y	3.1	3.1	3.1
	08:30	US	Ex. food & energy	Feb	% y/y	3.7	3.7	3.9
	11:00	MX	International reserves	Mar 8	US$bn	--	--	213.9
	13:30	MX	Government weekly auction: 1-, 3-, 6-, and 24-month Cetes, 5-year Mbono (Mar'29), 30-year Udibono (Nov'50) and 1-, and 3-year Bondes F					
Wed 13	03:00	UK	Industrial production*	Jan	% m/m	--	0.0	0.6
	06:00	EZ	Industrial Production*	Jan	% m/m	--	-1.5	2.6
Thu 14	08:00	BZ	Retail sales	Jan	% y/y	--	1.2	1.3
	08:00	BZ	Retail sales*	Jan	% m/m	--	0.2	-1.3
	08:30	US	Advance retail sales*	Feb	% m/m	0.6	0.8	-0.8
	08:30	US	Ex autos & gas*	Feb	% m/m	--	0.3	-0.5
	08:30	US	Control group*	Feb	% m/m	0.2	0.4	-0.4
	08:30	US	Producer prices*	Feb	% m/m	--	0.3	0.3
	08:30	US	Ex. food & energy*	Feb	% m/m	--	0.2	0.5
	08:30	US	Initial jobless claims*	Mar 9	thousands	215	217	217
Fri 15	08:30	US	Empire manufacturing*	Mar	index	-5.0	-8.0	-2.4
	09:15	US	Industrial production*	Feb	% m/m	0.1	0.0	-0.1
	09:15	US	Manufacturing production *	Feb	% m/m	0.3	0.3	-0.5
	10:00	US	U. of Michigan confidence*	Mar (P)	index	75.0	77.3	76.9

Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; (F) final data; * Seasonally adjusted, ** Seasonally adjusted annualized rate

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We, Alejandro Padilla Santana, Juan Carlos Alderete Macal, Alejandro Cervantes Llamas, Marissa Garza Ostos, Katia Celina Goya Ostos, Francisco José Flores Serrano, José Luis García Casales, Santiago Leal Singer, Víctor Hugo Cortes Castro, José Itzamna Espitia Hernández, Leslie Thalía Orozco Vélez, Hugo Armando Gómez Solís, Carlos Hernández García, Yazmín Selene Pérez Enríquez, Cintia Gisela Nava Roa, Miguel Alejandro Calvo Domínguez, José De Jesús Ramírez Martínez, Daniel Sebastián Sosa Aguilar, Gerardo Daniel Valle Trujillo, Luis Leopoldo López Salinas, Juan Carlos Mercado Garduño, Jazmin Daniela Cuautencos Mora, Andrea Muñoz Sánchez and Paula Lozoya Valadez, certify that the points of view expressed in this document are a faithful reflection of our personal opinion on the company (s) or firm (s) within this report, along with its affiliates and/or securities issued. Moreover, we also state that we have not received, nor receive, or will receive compensation other than that of Grupo Financiero Banorte S.A.B. of C.V for the provision of our services.

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	Reference
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HOLD	When the share expected performance is similar to the MEXBOL estimated performance.
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